

FICO® Score Open Access Program for Credit and Financial Counseling

FICO® Score Summary Report Generator

(FICO® Scores provided through Equifax, Experian or TransUnion)

Use this workbook to create a valuable, customized FICO® Score Summary report for each of your customers.

Effective September 1, 2018 - Previous versions are obsolete and must be replaced.

Program Requirements:

You must comply with the terms and conditions of your FICO Program License Agreement and with applicable CRA agreement terms and conditions.

You must authenticate your customer and receive written customer approval prior to pulling your customer's FICO® Score data from the bureau credit report and entering the information below.

STEP 1: Select applicable Consumer Reporting Agency (TransUnion, Experian, Equifax):

Click drop-down box to select your CRA -->

TransUnion

NOTE: This report generator is valid only for FICO® Scores based on data you receive from Equifax, Experian or TransUnion. You must choose a CRA in Step 1 above to allow the report generator to pull the applicable values.

STEP 2: Enter the following Data from the Customer's Credit Score Report

Customer's Name	Jane Smith
Enter 3 digit FICO® Score (see Note below)	605
Enter Date of Score Pull	9/1/2018
Enter 1st Reason Code (leave blank if no code received)	18
Enter 2nd Reason Code (leave blank if no code received)	20
Click drop-down box to select your Score version -->	FICO® Score 9

Note: If an exclusion code is received instead of a Score then enter the code, preceded by EX, in the "Enter 3 digit FICO® Score" box and in the "Enter 1st Reason Code" box. For example, EX2 in both boxes for TransUnion exclusion code 2. If the score name received is not in the list, please see our "FICO Score Name Mapping" tab to cross reference.

STEP 3: Enter your information

Counseling Provider Business Name

XYZ Counseling Inc.

Counseling Provider Representative Name

John Counselor

STEP 4: Click on the tab labeled "(CLIENT PRINT OUT)" for English or "(IMPRESION PARA CLIENTE)" for Spanish to display the FICO® Score display page with valuable FICO® Score information.

STEP 5: Print a copy of the FICO® Score display page for your customer. Confirm authorized distribution methods with your compliance office if customer is not physically handed a copy.

[Click here and log in to Members page for additional Open Access for C&FC program guidance and information.](#)

[Click here for general FICO® Score information and additional FAQs \(www.ficoscore.com/education\)](http://www.ficoscore.com/education)